



A Leader in Clean Lithium

Sustainable Lithium Recovered from Geothermal Brine

Southern California



Harvesting Clean Energy in Harmony with Agriculture

SUSTAINABLE LITHIUM RECOVERED FROM GEOTHERMAL BRINE

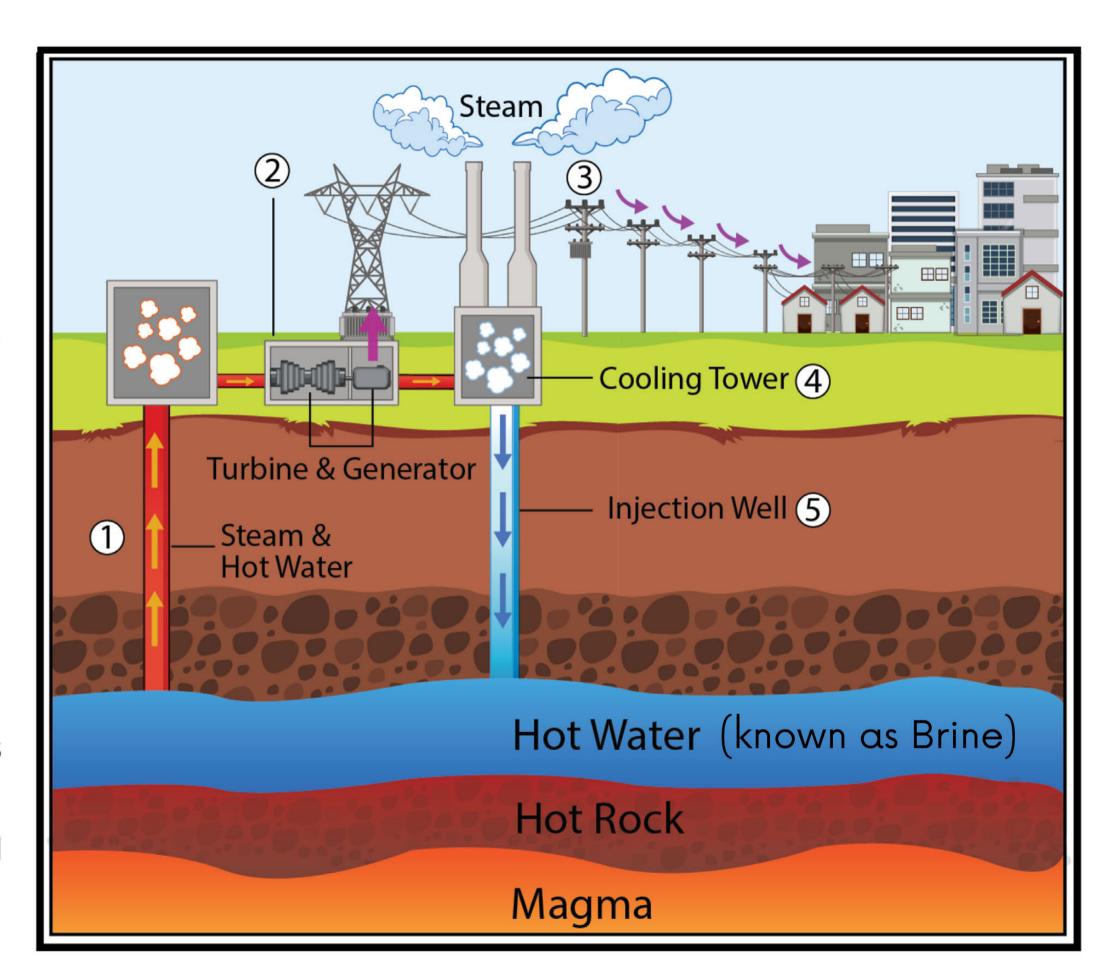






How Does Geothermal Work?

- Steam & hot water rise naturally from below ground
- Steam causes the turbine to spin & create energy. The generator sends the energy to the power grid
- Energy is used to power the community
- As the hot water cools, the extra steam comes out of the cooling towers
- The hot water is returned using an injection well





IMPERIAL COUNTY LITHIUM RECOVERY



MILLION+ METRIC TONS

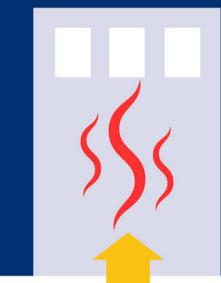
Potential Lithium (LCE) Available for Sustainable Extraction from Geothermal Brine in Imperial County, CA







STEAM FROM
GEOTHERMAL
SPINS A TURBINE
TO CREATE POWER



FROM THE GEOTHERMAL BRINE





LITHIUM CARBONATE EQUIVALENT PRODUCTION





MEGAFACTORY



SALE OF RENEWABLE ENERGY

HOT GEOTHERMAL BRINE GEOTHERMAL BRINE IS RE-INJECTED



GEOTHERMAL RESERVOIR ~6,000FT DEEP

Traditional Lithium Mining



Catastrophic to the Environment



Evaporation Ponds | Chile

Hard Rock Mining | Australia

Traditionally, lithium mining has predominantly occurred through hard rock mining and evaporation ponds, which are both catastrophic to the environment.

There is NO MINING in Lithium Valley



Lithium Recovery from Geothermal Brine

Clean Sustainable Solution | Produced in Harmony with Agriculture | Sourced in the US

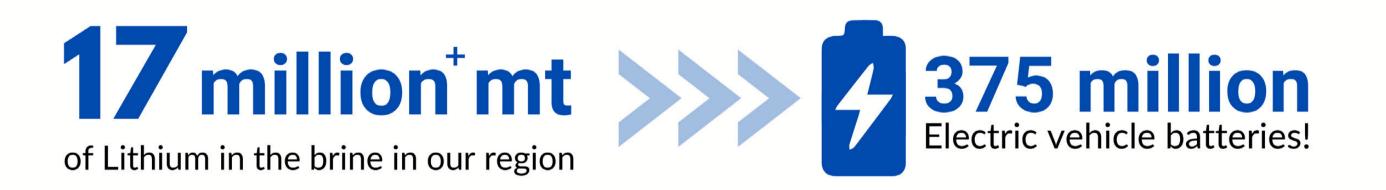








IMPERIAL COUNTY HOME TO 1/3 OF THE WORLD'S LITHIUM



In 2023 the Department of Energy and Lawrence Berkeley National Labs Study validated the amount of lithium in our region



Scan to Read the Report



IMPERIAL COUNTY LITHIUM RECOVERY



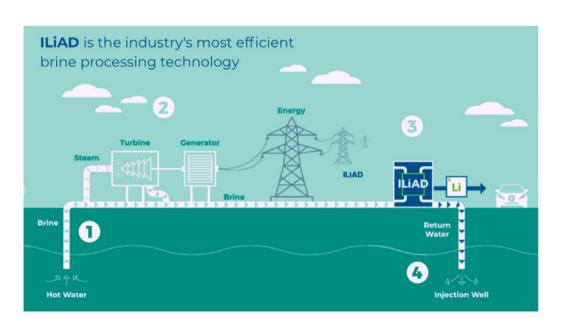


















Paving the Way for Development

Lithium is a State & Federal Priority

- Blue Ribbon Commission
- The California Blueprint
- SB 125 Engagement & Excise Tax

We Are Streamlining Future Development

- Specific Plan and Programmatic EIR
- Baseline Report
- Workforce Development





We want to dominate in this transition. We see this as one of the greatest economic opportunities in our lifetime.

CA Governor Gavin Newsom

March 20, 2023, Imperial County





SB 125 Overview

\$5,000,000 Allocated to County of Imperial for Geothermal Development & Lithium Extraction

- \$3,850,000 to Prepare Programmatic Environmental Impact Report & Health Impact Assessment, and to Support Community Outreach
- \$720,000 Engagement by Community-Based Organizations
 - County held an RFP and awards were given to:
 - Comite Civico del Valle: \$363,000
 - IV Equity and Justice: \$170,000
 - Los Amigos de la Comunidad: \$89,000
 - Raizes: \$72,000
 - Imperial Valley LGBT Resource Center: \$26,000
- \$80,000 Tribal Engagement
- \$350,000 to Support the Activities of an Ombudsperson to Engage with Stakeholders on Lithium Extraction, Rare-Earth Minerals, & Renewable Energy Generation







500+ Community Engagement Events Have Been Held Since 2023

Specific Plan and PEIR

What is a Specific Plan?

A specific plan is a regulatory tool that local governments use to guide development in a localized area. It allows analysis and land use designation to be determined

Lithium Valley Specific Plan

Land area: ~51,786-acre area adjacent to the Salton Sea

What is a PEIR?

A programmatic environmental impact report creates a comprehensive CEQA analysis for future development within a Specific Plan area

Lithium Valley PEIR

Many CEQA topics are being reviewed including those listed below:

(S)

Why?

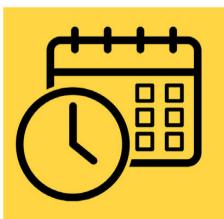
- Framework and guidance for future necessary infrastructure and facilities in Lithium Valley
- Will help streamline future development/permitting in area
 Ex: Renewable energy facilities.
 - Ex: Renewable energy facilities, mineral recovery, lithium battery manufacturing

The PEIR will analyze potential impacts associated with all CEQA topics:

- Aesthetics
- Agriculture/Forestry Resources
- Air Quality
- Biological Resources
- Cultural Resources
- Energy
- Geology/Soils

- Greenhouse Gas Emissions
- Hazards/Hazardous Materials
- Hydrology/Water Quality
- Land Use and Planning
- Mineral Resources
- Noise
- Population and Housing

- Public Services
- Recreation
- Transportation
- Tribal Cultural Resources
- Utilities and Service Systems
- Wildfire
- Mandatory Findings of Significance



When?

Draft documents will be available for public review and comment beginning Q1 2025

Lead Consultants: RICK and Dudek

STRATEGIC PATHWAYS

INDUSTRY COLLABORATION

- Workforce pipelines
- Vertically integrated growth



IMPORTS & EXPORTS

- We support onshoring
- Development of Tariff,
 Trade and economic zones



STATE & FEDERAL SUPPORT

- Collaboration with agencies
- Grant funding



INNOVATIVE POLICIES

- Community programs
- Producer and manufacturer incentives
- Permitting pathways





Community >>> Education >>> Workforce

Imperial County is committed to investing in our community and creating workforce pipelines!

An extensive list of initiatives are in progress, a few of those are highlighted here:

- Excise Tax Community Benefit Plan
- Lithium Ombudsman
- Extensive Community Engagement
- Collaboration with K-12

- IVC Lithium Industry Force Training
- UCR Certification Programs
- SDSU STEM Facility
- Industry Internships

- Lithium Valley Clean Tech Hub
- Valley Works Roadmap
- Business Development Center
- Mobile Workforce Center







Workforce Development

We Are Building Workforce Pipelines to Support Industry Labor Needs

- \$650,000 Lithium Valley Workforce and Economic Development Needs Assessment Grant
- Workforce and opportunities roadmap

Imperial Valley College - Education Programs

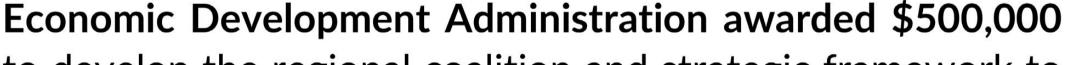
- #1 Community College in the Nation!
- Lithium Industry Force Training
- Workforce pipeline with industry and Imperial County
- 1 year certification programs high school to career
 - Plant Operator
 - Chemical Lab Technician
 - Instrumentation Technician

Lithium Valley Clean Tech Strategy Development Consortium









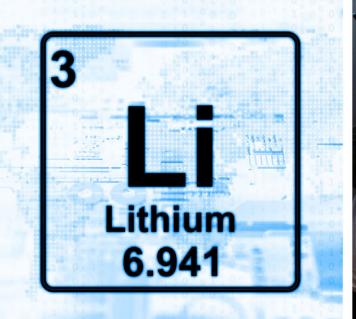
to develop the regional coalition and strategic framework to further develop and implement direct lithium extraction from regional lithium brine deposits, contributing to a sustainable, inclusive, advanced-energy ecosystem in Southern California and securing the national lithium-based energy supply chain

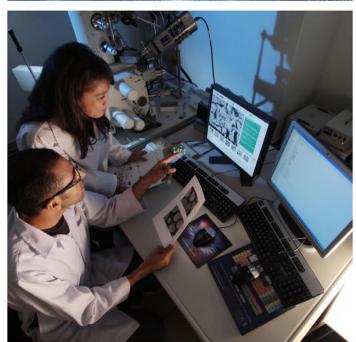












SALTON SEA Merkley Rd Eddins Rd Calipatria Land Use Designations Interim Agricultural Overlay Commercial Node (Manufacturing Ph 3) Public Transportation Hub Logistics Ph 1 Community Opportunity Logistics Ph 2 Areas Ph 1 Manufacturing Ph 1 Community Opportunity anufacturing Ph 2 Conservation Playas Renewables Ph 1 River Corridor Playas Renewables Ph 2 Green Industrial Ph 1 Playas Restoration Ph 3 Green Industrial Ph 2 Solar (Logistics Ph 3) Interim Agricultural Overlay (Green Industrial Ph 3) Solar (Manufacturing Ph 3) Specific Plan Boundary

Limitless Horizons

Potential Industry Development

Lithium Valley is ideal for many businesses including:

- Battery Manufacturing
- Material Processing
- Recycling of Materials/Waste
- Auto Manufacturing
- Renewable Energy
- Community Spaces

- Data Centers
- Hydrogen Production
- Battery Storage
- Business Services
- Logistics
- and More!











Our Economic Team is Here to Help!

- Site Selection
- Entitlement Processing
- Permitting
- Utility Acquisition
- Access to Markets

- Labor Force Identification
- Labor Force Recruitment
- Higher Education Training
- Local/State/Federal Financial Incentives

Imperial County Lithium Users Tax Rebate

Suppliers Rebate:

Imperial County lithium suppliers will receive a tax rebate for lithium produced in the county and sold to manufacturers in the county

Manufacturer's Rebate:

Companies located in Imperial County who purchase locally sourced lithium and use it for a value-added product will receive a tax rebate

Tax Rebate: \$50/mt | Example: 5,000mt = \$250,000







What's Next?

Education Campaign (in progress)

- LithiumValley.CA Imperial County website
- New K-12 renewable energy materials
- New megaWHAT?! segment on our website
- New Educational resources for the community

Continued Presentations & Public Comment

- We are committed to ongoing community, investor, and stakeholder conversations to advance Lithium Valley
- Calendar of Local and National events planned















STAY CONNECTED WITH LITHIUM VALLEY





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